

COURT FILE NUMBER 1501-02652

COURT OF QUEEN'S
BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF **PACER CONSTRUCTION HOLDINGS CORPORATION**
defendants **PACER PROMEC ENERGY CORPORATION AND PACER PROMEC
ENERGY CONSTRUCTION CORPORATION**

DOCUMENT **NOTICE TO CREDITORS
(Claims Procedure)**

ADDRESS FOR SERVICE
AND CONTACT **DENTONS CANADA LLP**
INFORMATION OF PARTY Bankers Court
FILING THIS DOCUMENT 15th Floor, 850 - 2nd Street S.W.
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File No.: 548476-5

NOTICE TO CREDITORS
(Claims Procedure)

On March 10, 2015 FTI Consulting Canada Inc. (the “**Receiver**”) was appointed by the Court of Queen’s Bench of Alberta as Receiver and Manager of Pacer Promec Energy Corporation and Pacer Promec Energy Construction Corporation (the “**Debtors**”).

On May 7, 2015, the Court directed the Receiver to solicit claims (as defined in the *Bankruptcy and Insolvency Act*) from all creditors of the Debtors for the purpose of determining the claims which exist in the Receivership proceedings (the “**Claims**”), with the exception of Claims against the Receiver which arise pursuant to loans made to the Receiver pursuant to Court Order (collectively, the “**Excepted Claims**”)

Hereafter, the terms “**Claim**” and “**Claims**” used in this Notice to Creditors shall not include the Excepted Claims.

Any creditor having a Claim against the Debtors or the Receiver, of any nature whatsoever, including an unsecured, secured, contingent or unliquidated Claim is required to file, in the manner set out in this Notice to Creditors, a Proof of Claim in the prescribed form (which has been provided to you with this Notice to Creditors) with the Receiver in order to participate in any distribution in the Receivership proceedings.

Additional copies of the prescribed Proof of Claim form can be obtained by contacting the Receiver via telephone at 1-855-344-1825 or via e-mail at julie.haghiri@fticonsulting.com or it can be downloaded from the Receiver’s website at:

<http://cfcanada.fticonsulting.com/ppec>.

Any creditor who chooses to file a Proof of Claim is required to provide whatever documentation they may have to support their Claim against the Debtors or the Receiver, such as contracts, statements of lien, invoices, bills of lading, and shipping receipts, in relation to the goods and/or services provided to the Debtors or the Receiver in the appropriate currency under which their Claim arose.

All Proof of Claim forms, together with the required supporting documentation, must be sent by prepaid registered mail, personally delivered, or sent by courier or facsimile to FTI Consulting Canada Inc., Suite 200, 1040 – 7th Avenue S.W., Calgary, Alberta, T2P 3G9, or fax: 1 403-232-6116. to the attention of Julie Haghiri on or before 5:00 pm Mountain Daylight Time on June 19, 2015.

All Claims must account for the following:

1. All Claims must be adjusted for any equipment and/or other assets released by the Debtors or the Receiver to the creditor whether by court order or otherwise; and
2. Where a creditor is claiming an offset against all or a portion of amounts owing by the Debtors or the Receiver, full particulars of the offset must be included.

All Claims received by the Receiver or, in the case of mailing, postmarked, after the Claims Bar Date will, unless otherwise ordered by the Court, be forever extinguished, barred, and will not participate in any distributions in the Receivership proceedings.

With respect to secured creditors, the Receiver will within 30 days of receiving the Proof of Claim, in turn provide to the creditor a notice in writing by regular mail, courier service or facsimile as to whether their Claim is accepted or disputed in whole or in part, and the reason for the dispute pursuant to a Notice of Revision or Disallowance.

Where a secured creditor objects to a Notice of Revision or Disallowance, the creditor shall notify the Receiver of its objection in writing (the “**Dispute Notice**”) by prepaid registered mail, personal delivery, courier or facsimile within 14 days from the date on the Notice of Revision or Disallowance.

With respect to all other claims, the Receiver will accumulate the Proof of Claim forms and, in due course, and if necessary provide to the creditor a notice in writing by registered mail, by courier service, or by facsimile as to whether their Claim is accepted, or disputed in whole or in part, and indicating the reason for the dispute pursuant to a Notice of Revision or Disallowance.

Where a creditor objects to a Notice of Revision or Disallowance, the creditor shall notify the Receiver of its objection in writing (the “**Dispute Notice**”) within 14 days from the date on the Notice of Revision or Disallowance.

The Receiver will attempt to consensually resolve disputes with respect to any claim. If the dispute cannot be resolved the Receiver will refer the Claim to the Claims Officer appointed in the Receivership proceedings for further processing.

A creditor that does not provide to the Receiver a Dispute Notice to a Notice of Revision or Disallowance issued by the Receiver shall, unless otherwise ordered by the Court, be conclusively deemed to have accepted the assessment of its Claim as set out in such Notice of Revision or Disallowance.

Dated May 12, 2015 in Calgary, Alberta.

FTI Consulting Canada Inc. in its capacity as
the Court appointed Receiver and Manager of
Pacer Promec Energy Corporation and Pacer
Promec Energy Construction Corporation



Per: Deryck Helkaa